



Executive Summary

Enermex Group of Companies was established with one clear vision in mind, to support the Oil and Gas Production in the Mexico as a leading provider of innovative Integrated Services in all areas from Offshore Drilling to Production Operation.

Enermex is a Mexican consortium with international capability to access bespoke technology solutions, deliver best practice and underpinning knowledge transfer to Mexico in an effort to support the development of the Mexican Oil and Gas Supply Chain for its Stakeholders.

Our International Executive Board of Directors and Senior Management Team have over 30 years of Oil and Gas experience and 15 years working within Mexico. They include some of industries leading Entrepreneurs who having personally establish multi-billion \$ businesses in Offshore Shipping, Drilling, Marine and EPCI Turn Key Services on a global stage.

Many of our team have lived worked and have vested interests within Mexico and share in its ambition for growth challenge.

Luxury Accommodation “Café Lounge”

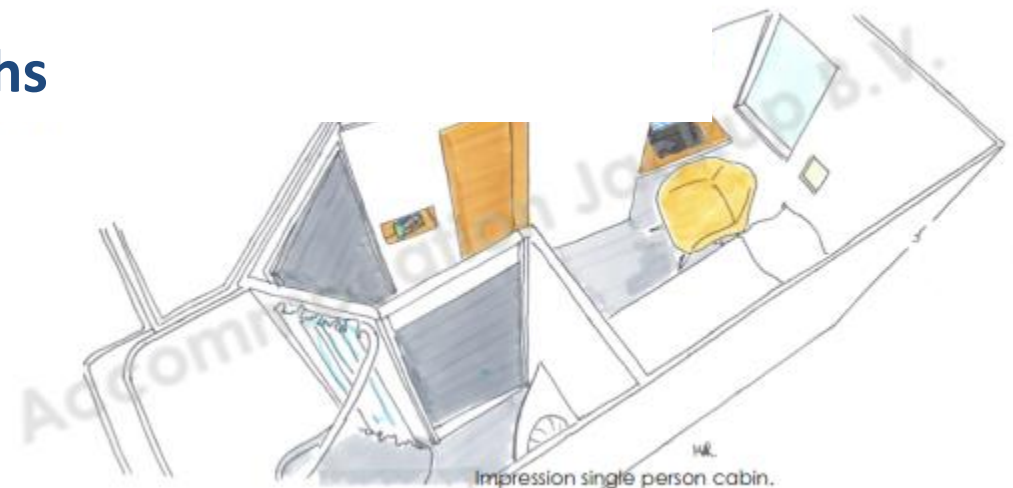


Internal Corridor



Unique Single Man Cabin Design

- **Unique and Luxury design**
- **Single Person cabins only**
- **Converted to Highest North Sea Standards**
- **Norwegian Spec**
- **Retrofit Delivery 6 months**



3D Cabin Impression



Cost Effective Design



Exclusive Design



Primary Characteristics

Maximum Water Depth

350 ft

Hull Length

248 ft

Hull Depth

26 ft

Substructure Travel

7.5 ft. to Port or Starboard

Heliport - can accommodate:

Sikorski S-61 N

Year In Service

1975

Life Enhancement

2014

Leg Length

477 ft

Hull Width

201 ft

Quarters Accommodation

150 single cabin rooms

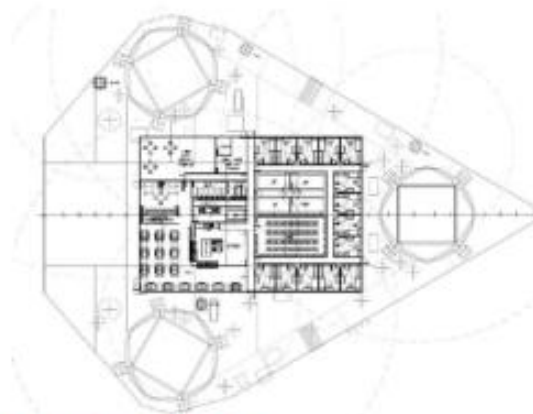
Longitudinal Leg Centers

129 ft

Transverse Leg Centers

142 ft

MAIN DECK



MACHINERY DECK



Primary Characteristics

Safety

Lifeboats

Big persons in lifeboats (4 x 75 pob)

Life rafts

3 x 25 pob on each side.

One Fast Rescue boat

Cabins

All single person cabins are fitted with an e-learning system where the user can study in-room safety courses.

Green label

LED

Completely outfitted with LED

Green Energy

8 windmills Maximum Power (KW) 2.3

Standards / Class

Class

ABS

Standards

NORSOK

British Safety case

ABS crew habitability on offshore installations

MLC august 2013 (compliant)

Facilities

- Mess room
- Duty mess rooms (smoking & non smoking)
- Recreation Rooms
- Smoker's Recreation Rooms
- Billiard and Games room.
- Fitness Room
- Sauna
- Internet Café
- Cinema
- Squash court
- Public toilets
- Male Changing rooms
- Female Changing rooms
- Heli Lounge
- Galley
- Cold stores
- Dry Stores
- Elevator
- Phone booths
- Cleaning stores
- Linen Stores
- Luggage Stores
- Bond Stores
- Offices.
- Hospital
- Server Room
- Lift machinery room
- Male washroom and showers
- Female washrooms and showers
- Leave locker room
- Rig control room
- VIP Cabins



6 – 12 Months Lead Times

Retrofit – **Self Elevating / Jack Up Accommodation Construction Support Platforms** –
6-8 Months Delivery - Gulf of Mexico

Type – NORSOK Standard – 150 single Man Cabins – 300 Double Cabins –
Walk to Work Safest Offshore Support Vessels – Highest Standards Globally.

Retrofit – **Floating Accommodation Vessels** – 12 – 18 Months - Gulf of Mexico

Type – NORSOK Standard – 2 man Cabins based on 600 – 800 – 1200 man
Accommodation Models - Delivery 2014 - 2015